

# The Treasury Gifts and Hospitality Register for 1 January – 30 December 2016

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## General Principles of the Treasury Gifts and Hospitality Policy

**Principle 1:** Treasury staff should not accept gifts or hospitality unless there is a clear business benefit to Treasury.

**Principle 2:** All gifts or hospitality that could reasonably be seen as undermining the integrity of Treasury staff, Treasury, or the wider State Sector must be refused.

**Principle 3:** Treasury staff must adhere to the Treasury Conflicts of Interest policy and Treasury Code of Conduct.

**Principle 4:** Treasury staff must not accept prohibited gifts and hospitality. Treasury policy is that gifts worth less than \$100 may be accepted, provided acceptance is consistent with the principles.

All accepted gifts immediately become the property of Treasury i.e. they are not retained by the recipient.

Gifts worth \$100 or more should be declined, unless the gift is from an international/cultural dignitary or iwi and refusing the gift would cause offence.

## Gifts and Hospitality Register for Period 1 January – 30 December 2016

|   | Recipient – 1 January 2016-30 December 2016 | Team                  | Description of gift or hospitality                            | Provider of gift or hospitality      | Date      |
|---|---|-----------------------|---|--------------------------------------|-----------|
| 1 | Team Leader                                 | International         | 2 plates, jade seal, cufflinks 2 stamp collections            | Asian Infrastructure Investment Bank | 19/1/2016 |
| 2 | Senior Government Reporting Accountant      | Fiscal Reporting      | Complimentary attendance at course                            | Conferenz                            | 14/3/2016 |
| 3 | Manager, Macro & Fiscal Policy              | Macro & Fiscal Policy | Lunch & Dinner at social event for Workshop on Public Finance | Bank of Italy                        | 1/4/2016  |
| 4 | HR Operations Manager                       | CASS HR               | Tickets to Wellington Gold Awards                             | Wellington Gold Awards               | 30/6/2016 |

|    | Recipient – 1 January 2016-30 December 2016  | Team                                     | Description of gift or hospitality                                | Provider of gift or hospitality   | Date       |
|----|--|--|---|-----------------------------------|------------|
| 5  | DMO Portfolio Management<br>Associate Portfolio Manager<br>Snr Portfolio Manager<br>Head of Portfolio Management<br>Director, Financial Operations & Head of NZDMO | Financial Operations & NZDMO             | Strategy update and investor engagement function                  | Deutsche Bank                     | 14/09/2016 |
| 6  | Team Leader, Fiscal & State Sector Management  | Fiscal & State Sector Management         | Collector's edition of classical Chinese book                     | Shanghai Municipal Finance Bureau | 22/09/2016 |
| 7  | Director, Macro, International & Economic Research   | Macro, International & Economic Research | Two guidebooks about Shanghai                                     | Chinese Government                | 22/09/2016 |
| 8  | Director, Macro, International & Economic Research   | Macro, International & Economic Research | Replica bronze ornamental artefact                                | Chinese Government                | 22/09/2016 |
| 9  | Director, Macro, International & Economic Research   | Macro, International & Economic Research | Collector's Version of Classical Chinese Book                     | Chinese Government                | 22/09/2016 |
| 10 | Analyst  | Fiscal and State Sector Management       | Scarf with map of Shanghai  | Shanghai Municipal Finance Bureau | 22/09/2016 |
| 11 | Manager Health & ACC   | Health Team                              | Two Books about Shanghai  | Shanghai Municipal Finance Bureau | 22/09/2016 |
| 12 | Manager, International   | Financial Markets, Tax & International   | Collector's Edition of Classical Chinese Book                     | Shanghai Municipal Finance Bureau | 22/09/2016 |
| 13 | Senior Analyst, International  | Financial Markets, Tax & International   | Collector's Edition of Classical Chinese Book                     | Shanghai Municipal Finance Bureau | 22/09/2016 |
| 14 | Senior Analyst   | Regulatory Quality                       | Two sets of cutlery and a Pyeong Chang 2018 (Winter Olympics) pin | South Korean Government           | 22/09/2016 |

|    | Recipient – 1 January 2016-30 December 2016 | Team              | Description of gift or hospitality | Provider of gift or hospitality | Date       |
|----|---|-------------------|------------------------------------|---------------------------------|------------|
| 15 | Information Technology Security Manager     | Architecture Team | ISANZ Awards                       | Symantec                        | 15/11/2016 |
| 16 | Treasury Solicitor and Manager              | Legal             | NZ Law Awards                      | Key Media                       | 17/11/2016 |
| 17 | Chief Financial Officer                     | Finance           | Conference attendance              | CFO ANZ Summit                  | 14/12/2016 |