

The Treasury Gifts and Hospitality Register for the 2012/13 Financial Year

30 October 2013

Released by the Treasury on 31 October 2013 at <http://www.treasury.govt.nz/publications/informationreleases/giftregister>.

General Principles:

Principle 1: Treasury staff should not accept gifts or hospitality unless there is a clear business benefit to the Treasury that exceeds any private benefit.

Principle 2: Treasury staff must refuse all gifts or hospitality that could reasonably be seen or perceived as undermining the integrity of individual Treasury staff, the Treasury or the wider state sector.

Treasury policy is that offers of gifts are to be accepted only if refusal would cause offence or embarrassment, and that accepted gifts are not kept by the recipient for personal use or benefit.

Notes:

All offers of gifts and hospitality were managed in accordance with Treasury's Gift and Hospitality Policy.

This register discloses all gifts and hospitality for amounts \$50 and above that were accepted between 1 July 2012 and 30 June 2013.

Where several staff accepted an invitation for the same hospitality, then the event is noted as a single entry in the register published below.

In total, 94 offers of gifts and hospitality were accepted. Offers of hospitality represented 82% by number.

Recipient	Team	Description of Gift or Hospitality	Provider of Gift or Hospitality	Date
Senior Analyst	Regulatory Quality	Artwork	Malaysia Productivity Corporation	12/7/2012
Senior Analyst	Regulatory Quality	Dinner	Malaysia Productivity Corporation	13/7/2012
Analyst, Senior Analyst	Tax Strategy	Lunch	New Zealand Bankers' Association	16/7/2012
Manager	Economic Research Analysis	Travel	New Zealand Health	9/8/2012
Manager	Economic Research Analysis	Dinner	NZ Institute of Economic Research Inc	28/8/2012
Manager	Education and Skills	Lunch	New Zealand Ministry of Foreign Affairs and Trade	28/8/2012
Deputy Secretary	Macroeconomics, International and Economic Research	Travel and Accommodation	Financial Services Institute of Australasia	29/8/2012
Head of Accounting and Transactional Services, Settlements Officer, Manager, Senior Transactional Services Officer	Accounting and Transactional Services, Accounting and Transactional Services, Debt Management Office, Debt Management Office	Lunch	Northern Trust	31/8/2012
Analyst	Macroeconomic and Fiscal Policy	Book	Steve Keen	31/8/2012
Senior Solicitor	Legal	Function	Clifton Chambers	6/9/2012
Deputy Secretary	Macroeconomics, International and Economic Research	Bottle of wine	NZ Institute of Economic Research Inc	7/9/2012
Secretary and Chief Executive	Office of the Executive	Artwork	National Development and Reform Commission - China	10/9/2012
Secretary and Chief Executive	Office of the Executive	Book	Shangahi Urban Planning	13/9/2012
Secretary and Chief Executive	Office of the Executive	Artwork	China Development Bank - Shanghai	14/9/2012
Secretary and Chief Executive	Office of the Executive	Travel and Accommodation	NZ initiative – speaking engagement	20/9/2012
Deputy Secretary	Crown Ownership Monitoring Unit	Lunch	Quotable Value Limited	21/9/2012
Deputy Secretary, Secretary and Chief Executive	Budget and Public Services, Office of the Executive	Artwork	National Development and Reform Commission – China, Chinese Delegations	24/9/2012

Recipient	Team	Description of Gift or Hospitality	Provider of Gift or Hospitality	Date
Manager	International	Dinner	India NZ Business Council / ANZ	27/9/2012
Acting Head of Portfolio, Associate Portfolio Manager	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management	Lunch	BNZ	28/9/2012
Senior Analyst	International	Dinner	India NZ Business Council / ANZ	28/9/2012
Manager	Education and Skills	Dinner	Post Primary Teachers' Association	3/10/2012
Portfolio Manager, Senior Portfolio Manager	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management	Lunch	Rabobank New Zealand and Australia	9/10/2012
Deputy Secretary	Macroeconomics, International and Economic Research	Travel and Accommodation	CPA	18/10/2012
Secretary and Chief Executive	Office of the Executive	Dinner	Governor General of New Zealand	23/10/2012
Acting Manager, Principal Advisor	Tax Strategy, Tax Strategy	Dinner	NZICA	25/10/2012
Secretary and Chief Executive	Office of the Executive	Reception	MOTU	30/10/2012
Deputy Secretary, Programme Head	Budget and Public Services, State Sector Management	Dinner	Macquarie Capital	1/11/2012
Deputy Secretary, Manager	Commercial Transactions	Lunch	Macquarie Capital	2/11/2012
Manager	New Zealand Export Credit Office	Dinner	Northstar Trade Finance, Canada	5/11/2012
Senior Portfolio Manager, Acting Manager, Deputy Secretary	DMO Portfolio Management, DMO Portfolio Management, Financial Operations and New Zealand Debt Management Office	Lunch	Westpac	6/11/2012
Manager	New Zealand Export Credit Office	Dinner	Liberty Mutual Insurance Company, Canada	6/11/2012

Recipient	Team	Description of Gift or Hospitality	Provider of Gift or Hospitality	Date
Team Leader	Information Management	Function	NZ Open Source Awards	7/11/2012
Manager	New Zealand Export Credit Office	Dinner	Liberty Mutual Insurance Company, United States	8/11/2012
Senior Portfolio Manager, Portfolio Manager, Portfolio Manager	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management, Debt Management Office Portfolio Management	Lunch	Bank of America - Sydney	9/11/2012
Portfolio Manager, Senior Analyst, Assistant Portfolio Manager	Debt Management Office Portfolio Management, Debt Management Office Technology, Debt Management Office Portfolio Management	Dinner	Yieldbroker Pty Limited	13/11/2012
Senior Portfolio Manager, Acting Manager, Investor Relations Manager, Deputy Secretary	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management, Debt Management Office Portfolio Management, Financial Operations and New Zealand Debt Management Office	Lunch	BNZ	14/11/2012
Senior Advisor	State Sector Productivity	Dinner	Planview	21/11/2012
Manager	Labour Market and Welfare	Dinner	Social Service Providers Aotearoa	27/11/2012
Senior Analyst	Labour Market and Welfare	Dinner	Victoria University of Wellington	27/11/2012
Graduate Analyst	Natural Resources	Dinner	Department of Conservation	27/11/2012

Recipient	Team	Description of Gift or Hospitality	Provider of Gift or Hospitality	Date
Senior Portfolio Manager, Manager, Deputy Secretary	Debt Management Office Portfolio Management, Debt Management Office Risk Policy and Balance Sheet, Financial Operations and New Zealand Debt Management Office	Lunch	Harbour Asset Management	28/11/2012
Senior Portfolio Manager, Manager, Deputy Secretary	Debt Management Office Portfolio Management, Debt Management Office Risk Policy and Balance Sheet, Financial Operations and New Zealand Debt Management Office	Lunch	UBS Sydney	29/11/2012
Senior Analyst, Team Leader	National Infrastructure Unit, National Infrastructure Unit	Lunch/Dinner	Meridian	29/11/2012
Deputy Secretary, Manager	Commercial Transactions, Commercial Transactions	Lunch	Kreab Gavin Anderson	5/12/2012
Senior Analyst, Analyst	Macroeconomic and Fiscal Policy, Macroeconomic and Fiscal Policy	Bottle of wine, Book, T-Shirt, Drink Bottle	The McGuinness Institute	12/12/2012
Portfolio Manager, Senior Portfolio Manager, Portfolio Manager, Investor Relations Manager	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management, Debt Management Office Portfolio Management, Debt Management Office Portfolio Management	Lunch	Deutsche Bank	12/12/2012
Programme Head	State Sector Management	Dinner	The Canadian Council for Public-Private Partnerships	8/1/2013
Analyst, Director, Manager, Senior Analyst	Commercial Transactions, Commercial Transactions, Commercial Transactions, Commercial Transactions	Lunch	UBS	25/1/2013

Recipient	Team	Description of Gift or Hospitality	Provider of Gift or Hospitality	Date
Senior Advisor, Senior Solicitor	Crown Ownership Monitoring Unit, Legal	Dinner	Russell McVeagh	12/2/2013
Secretary and Chief Executive	Office of the Executive	Reception	British High Commission	13/2/2013
Senior Advisor, Graduate Analyst	Deposit Guarantee Schemes, Justice and Security	Travel	Department of Corrections	14/2/2013
Senior Advisor, Programme Head, Senior Advisor	Deposit Guarantee Schemes, State Sector Management, State Sector Management	Dinner	Macquarie Capital	19/2/2013
Secretary and Chief Executive	Office of the Executive	Dinner	Australian High Commission	26/2/2013
Analyst, Analyst	Tax Strategy, Tax Strategy	Course	Inland Revenue	13/3/2013
Programme Head, Senior Advisor	Deposit Guarantee Schemes, Deposit Guarantee Schemes	Dinner	Morrison and Co	14/3/2013
Secretary and Chief Executive	Office of the Executive	Dinner	International Monetary Fund	14/3/2013
Principal Advisor, Principal Advisor	Tax Strategy, Tax Strategy	Dinner	New Zealand Institute of Chartered Accountants	14/3/2013
Investor Relations Manager, Portfolio Manager	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management	Dinner	Deutsche Bank	18/3/2013
Finance Manager	Finance	Travel and Accommodation	Management Accountant Conference	18/3/2013
Portfolio Manager, Portfolio Manager	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management	Dinner	KangaNews/ANZ	21/3/2013
Secretary and Chief Executive	Office of the Executive	State Dinner	Governor General of New Zealand – State Dinner	26/3/2013

Recipient	Team	Description of Gift or Hospitality	Provider of Gift or Hospitality	Date
Deputy Secretary	Financial Operations and Debt Management Office	Book	ANZ	3/4/2013
Analyst	Justice and Security	Travel	New Zealand Defence Force	3/4/2013
Principal Advisor	Tax Strategy	Travel	University of Auckland	5/4/2013
Manager	Appointments and Governance	Book	Governance Training and Consulting	8/4/2013
Senior Analyst	Justice and Security	Lunch	Opus International	9/4/2013
Principal Advisor, Senior Analyst	Tax Strategy, Tax Strategy	Dinner	Australian Treasury	15/4/2013
Deputy Secretary	Commercial Transactions	Dinner	JLM's (Goldmans, Macquarie, Credit Suisse)	17/4/2013
Finance Manager	Finance	Conference	Conferenz	17/4/2013
Office Specialist, Manager	Export Credit Office, New Zealand Export Credit Office	Lunch	Westpac	18/4/2013
Deputy Chief Executive	Office of the Executive	Dinner	PricewaterhouseCoopers	18/4/2013
Head of Accounting and Transactional Services	Accounting and Transactional Services	Dinner	KPMG	19/4/2013
Senior Portfolio Manager, Head of Portfolio Management	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management	Lunch	Deutsche Bank	19/4/2013
Secretary and Chief Executive	Office of the Executive	Dinner	World Bank Pacific Department	20/4/2013
Portfolio Manager	Debt Management Office Portfolio Management	Dinner	Barclays Capital	29/4/2013
Senior Portfolio Manager	Debt Management Office Portfolio Management	Dinner	JP Morgan Australia Ltd	29/4/2013
Senior Portfolio Manager, Investor Relations Manager	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management	Lunch	Australian Office of Financial Management	30/4/2013

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Treasury Solicitor	Legal	Book	Chapman Tripp	6/5/2013
Senior Portfolio Manager, Head of Portfolio Management, Deputy Chief Executive	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management, Office of the Executive	Dinner	ANZ	8/5/2013
Senior Solicitor	Legal	Book	Chapman Tripp	9/5/2013
Analyst	Commercial Transactions	Dinner	Air New Zealand	13/5/2013
Manager	New Zealand Export Credit Office	Lunch	Axis Re	21/5/2013
Team Leader	Labour Market and Welfare	Lunch	Taylor Fry Analytics and Actuarial Consulting	22/5/2013
Manager	New Zealand Export Credit Office	Lunch	R+V Versicherung	23/5/2013
Senior Portfolio Manager, Portfolio Manager, Portfolio Manager, Head of Portfolio Management	Debt Management Office Portfolio Management, Debt Management Office Portfolio Management, Debt Management Office Portfolio Management, Debt Management Office Portfolio Management	Lunch	Westpac	24/5/2013
Manager	New Zealand Export Credit Office	Lunch	Hannover Re	24/5/2013
Manager	New Zealand Export Credit Office	Dinner	EKN	30/5/2013
Deputy Chief Executive	Office of the Executive	Dinner	TPK	7/6/2013
Senior Analyst	National Infrastructure Unit	Conference	Institute of Public Work Engineering Australasia	13/6/2013
Senior Analyst	National Infrastructure Unit	Dinner	New Zealand Council for Infrastructure Development	18/6/2013
Portfolio Manager	Debt Management Office Portfolio Management	Dinner	ANZ	20/6/2013
Programme Manager	State Sector Productivity	Artwork	Ministry of Finance, Bangladesh	21/6/2013

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Director	Central Agencies Shared Services	Function/Conference	Conferenz	24/6/2013
Assistant Risk Analyst	Risk Policy and Balance Sheet	Dinner	Citibank	27/6/2013