

Gifts and Hospitality Register

General Principles:

Principle 1: Treasury staff should not accept gifts or hospitality unless there is a clear business benefit to the Treasury that exceeds any private benefit.

Principle 2: Treasury staff must refuse all gifts or hospitality that could reasonably be seen or perceived as undermining the integrity of individual Treasury staff, the Treasury or the wider state sector.

Treasury policy is that offers of gifts are to be accepted only if refusal would cause offence or embarrassment, and that accepted gifts are not kept by the recipient for personal use or benefit.

Notes:

All offers of gifts and hospitality were treated in accordance with Treasury's Gift and Hospitality Policy.

This register discloses all gifts and hospitality for amounts \$50 and above that were accepted between 1 July 2011 and 30 June 2012.

Where several staff accepted an invitation for the same hospitality, then the event is noted as a single entry in the register published below.

In total, 71 offers of gifts and hospitality were accepted. Offers of hospitality represented 88% by number, and 85% by value of all offers made.

Recipient	Team	Description of Gift or Hospitality	Provider of Gift or Hospitality	Date
Senior Analyst	Financial Markets	Lunch	Aon Corporation	12/09/2011
Manager	Education & Skills	PPTA annual conference dinner	PPTA	28/09/2011
Business Support Manager	Business Support	Airfare, accommodation	Human Synergistics	29/09/2011
CFO	Chief Financial Officer	Lunchtime speaking engagement	Momentum	4/10/2011
Senior Analyst	Labour Markets and Welfare	Dinner	OECD	12/10/2011
Deputy Secretary	Macroeconomic and Fiscal Policy	Pilot fountain pen	Asahi Group Holdings	12/10/2011
Deputy Secretary	Commercial Transactions Group	Silk table runner	Khazanah Nasional Berhad, Malaysia	14/10/2011
Team Leader	Infrastructure	Lunch	Russell McVeagh	14/10/2011
Two Deputy Secretaries, one Principal Advisor, one Manager	Strategy Change & Performance, Budget and Public Services, Macroeconomic and Fiscal Policy, Economic Performance Overview and Coordination	Dinner	Australian Treasury	27/10/2011
Deputy Secretary	Crown Ownership Monitoring Unit	Book	Learning Media	2/11/2011
Deputy Secretary	Growth and Public Services	Dinner	Centum	3/11/2011
Deputy Secretary	Growth and Public Services	Brass statue	Reserve Bank of India	7/11/2011
Deputy Secretary	Growth and Public Services	Wooden statue	Ministry of Finance, India	7/11/2011

Recipient	Team	Description of Gift or Hospitality	Provider of Gift or Hospitality	Date
Director, Principal Advisor	Tax strategy	Dinner	Institute of Chartered Accountants	10/11/2011
Deputy CE	Office of the Chief Executive	Dinner	Marsh	14/11/2011
Manager	Portfolio Management	Dinner	Barclays	15/11/2011
Secretary & Chief Executive	Office of the Chief Executive	Silk tie, vase, wall hanging	Chinese delegation in Beijing	15/11/2011
Portfolio Manager	Portfolio Management	Dinner	Barclays	15/11/2011
Deputy Secretary	Budget and Public Services	Silk tie	Chinese delegation from NDRC	18/11/2011
CFO	Chief Financial Officer	Dinner	Institute of Chartered Accountants	21/11/2011
Secretary & Chief Executive	Office of the Chief Executive	Lunch	Ministry of Foreign Affairs & Trade	29/11/2011
Chief Accounting Advisor	Fiscal Reporting	Globe tag key ring	IFAC Council	1/12/2011
Senior Analyst	Regulatory Quality Team	Dinner	Treasury, Western Australia	5/12/2011
Manager, Portfolio Manager, Assistant Portfolio Manager	Portfolio Management	Dinner	CBA	6/12/2011
Analyst	Natural Resources	Field trip to Milford Sound	Department of Conservation	7/12/2011
Deputy Secretary	Crown Ownership Monitoring Unit	Vase and wall hanging	Ministry of Finance, China	7/12/2011
Principal Advisor	Macroeconomic and Fiscal Policy	Lunch	MFAT	9/12/2011
Senior Analyst	Macroeconomic and Fiscal Policy	Conference accommodation and meals	Reserve Bank of Australia	14/12/2011
Manager, Portfolio Manager, Assistant Portfolio Manager	Portfolio Management, NZDMO	Lunch	BNZ	14/12/2011
Manager	Crown Ownership Monitoring Unit	Bottle of wine	Huria Andres	14/12/2011
Deputy Secretary, Manager, Investor Relations Manager, Senior Portfolio Manager, Portfolio Manager, two Assistant Portfolio Managers	Portfolio Management , NZDMO	Lunch	ANZ	16/12/2011
CIO	Knowledge Infrastructure Services	Portable hard drive	Laptop Company	19/12/2011
CFO	Chief Financial Officer	Food hamper	Tenzing	20/12/2011
Manager, Investor Relations Manager, Senior Portfolio Manager, Portfolio Manager, two Assistant Portfolio Managers	Portfolio Management, NZDMO	Lunch	Deutsche Bank	21/12/2011
Senior Advisor	State Sector Productivity	Food hamper	Tenzing	21/12/2011
Manager	State Sector Productivity	Food hamper	Tenzing	21/12/2011

Recipient	Team	Description of Gift or Hospitality	Provider of Gift or Hospitality	Date
Deputy Secretary, Head of Accounting & Transactional Services, Senior Transactional Services Officer, two Settlements Officers	Accounting and Transaction Services, NZDMO	Dinner	Westpac	11/01/2012
Analyst	Macroeconomic and Fiscal Policy	Travel and accommodation	Waikato University	2/02/2012
Head of Accounting & Transactional Services, Senior Transactional Services Officer, two Settlements Officers	Accounting and Transaction Services, NZDMO	Lunch	Northern Trust	8/02/2012
Manager	International	Dinner	MFAT	15/02/2012
Manager	Health and Housing	Dinner	Dept of Health, Victoria Govt	23/02/2012
Secretary & Chief Executive	Office of the Chief Executive	State dinner	Governor General, Australia	28/02/2012
Senior Analyst	International	Dinner	Chinese Embassy	1/03/2012
Manager, Investor Relations Manager, Senior Portfolio Manager, Portfolio Manager	Portfolio Management, NZDMO	Dinner	Deutsche Bank	12/03/2012
Principal Advisor	Regulatory Quality Team	Book: Public Law Toolbox	Chen Palmer	14/03/2012
Deputy Secretary	Budget and Public Services	Dinner	NZCID and Australian PPP delegation	15/03/2012
Senior Portfolio Manager	Portfolio Management	Dinner	TD Securities, Singapore	18/03/2012
Manager, Business Origination	NZECO, Financial Operations	NZ International Business Awards	ASB	21/03/2012
Business Origination	NZECO, Financial Operations	NZ International Business Awards	ANZ	21/03/2012
Treasury Solicitor	Legal	Company & Securities Law Handbook 2012	Chapman Tripp	21/03/2012
Manager, Business Origination	NZECO, Financial Operations	Go Global Awards	NZTE	22/03/2012
Graduate Analyst	Natural Resources	Meals and accommodation on Tieke marae	Whanganui iwi	23/03/2012
Manager	Risk Policy & Technology	Dinner	CFO meeting in Canberra	29/03/2012
Principal Advisor	Macroeconomic and Fiscal Policy	Lunch	IMF	30/03/2012
Deputy Secretary	Budget and Public Services	Lunch	Heidrick & Struggles	17/04/2012
Deputy Secretary	Financial Operations/NZDMO	Lunch	ANZ Central Bank & Sovereign Wealth Fund Conference	19/04/2012
Manager	Commercial Transactions Group	Lunch	Macquarie Capital	3/05/2012
Business Origination, NZECO	Financial Operations/NZDMO	Dinner	ANZ	3/05/2012

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Deputy Secretary	Commercial Transaction Group	Lunch	Macquarie Capital	3/05/2012
Analyst	International	Dinner	Samoan Ministry of Prime Minister and Cabinet	3/05/2012
Principal Advisor	Macroeconomic and Fiscal Policy	2 nights' accommodation in Stockholm	Ministry of Finance, Sweden	6/05/2012
Deputy Secretary	Financial Operations/NZDMO	Dinner	Westpac	7/05/2012
Deputy Secretary	Financial Operations/NZDMO	Presentation	Westpac	17/05/2012
Deputy CE	Office of the Chief Executive	2012 Budget Function	Minister of Finance	24/05/2012
Manager	Earthquake Coordination	Dinner	NZCID	28/05/2012
Secretary & Chief Executive	Office of the Chief Executive	Dinner	Australian Federal DPMC	5/06/2012
Deputy Secretary, Transactional Services Manager, Senior Transactional Services Officer	Accounting and Transaction Services, NZDMO	Lunch	Northern Trust	7/06/2012
Deputy CE	Office of the Chief Executive	Reception	US embassy	11/06/2012
Deputy CE	Office of the Chief Executive	Retirement celebration	PWC	20/06/2012
Deputy Secretary	Financial Operations/NZDMO	Lunch	Westpac	21/06/2012
Principal Advisor	Macroeconomic and Fiscal Policy	Lunch	Deutsche Bank	25/06/2012