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Disclosure Statement

22 August 2013

Transpower announces Australian Medium Term Note funding

Transpower announced today that it has issued AUD\$300 million Senior Unsecured Notes to Australian and Asian institutional investors.

Details:

Settlement:	28 August 2013
Maturity:	28 August 2023
Coupon:	5.75%

All proceeds have been swapped back into NZD\$.

Proceeds from the issue will be used for general corporate purposes, including the capital expenditure requirements of the Transpower Group.

For further information, please contact:

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