



**SCHEDULE**  
**(Details of Debt Securities)**

<b>Type:</b>	Fixed Rate Notes
<b>Issuer:</b>	Westpac New Zealand Limited
<b>Guarantor(s):</b>	None in addition to the Crown
<b>Security</b>	Not Applicable
<b>Programme:</b>	The Notes are to be issued pursuant to the Note Deed Poll dated 10 November 2006
<b>Priority Ranking:</b>	Senior, unsecured
<b>Principal amount:</b>	NZ \$225 million (to be consolidated to form a single series with the NZ \$350 million Fixed Rate Medium Term Notes due 22 July 2014)
<b>Currency/ies:</b>	New Zealand Dollar
<b>Single/Multiple Issue</b>	Single Issue
<b>Tenor:</b>	5 years
<b>Payment Dates:</b>	Semi-annually on 22 January and 22 July of each year commencing on 22 January 2010 to and including the Maturity Date.
<b>Trustee:</b>	Not applicable
<b>Paying Agent:</b>	Link Market Services Limited Level 16, Brookfields House 19 Victoria St, Auckland 1010 Austraclear a/c BKRE30
<b>Issue Date:</b>	22 July 2009
<b>ISIN:</b>	NZWNZD0714L4