



**SCHEDULE**  
**(Details of Debt Securities)**

<b>Type:</b>	Series B Medium Term Notes ( <i>Notes</i> ) issued under the Programme described below.
<b>Issuer:</b>	ANZ National (Int'l) Limited Bank Limited acting through its London Branch ( <i>ANZNIL</i> )
<b>Guarantors:</b>	(i) ANZ National Bank Limited ( <i>ANZ National</i> ) (in respect of ANZNIL's obligations as issuer); and  (ii) Her Majesty the Queen in right of New Zealand (in respect of ANZ National's obligations as guarantor)
<b>Security:</b>	Not applicable
<b>Programme:</b>	The U.S. \$10,000,000,000 Medium Term Note Programme established by ANZ National (as Issuer and Guarantor of Notes issued by ANZNIL) and ANZNIL (as Issuer) in connection with which the Offering Memorandum dated 19 March 2009 was prepared.
<b>Priority Ranking:</b>	<p>The Notes will be direct, unsecured and general obligations of ANZNIL and will rank equally with all other present and future unsecured and unsubordinated obligations of ANZNIL (other than any obligations preferred by mandatory provisions of applicable law).</p> <p>The guarantee of ANZ National with respect to the Notes will be a direct, unsecured and general obligation of ANZ National and will rank equally with all other present and future unsecured and unsubordinated obligations of ANZ National (other than any obligations preferred by mandatory provisions of applicable law).</p>
<b>Principal amount:</b>	US\$ 1,000,000,000
<b>Currency/ies:</b>	US\$
<b>Single/Multiple Issue</b>	Single Issue
<b>Tenor:</b>	3 years
<b>Payment Dates:</b>	Semi-annually in October and April, beginning October 2009.