

## **Air NZ Meeting 9 August 2002**

- Overview of latest proposals (any changes)
- Expected timeline (including sequencing of applications for ownership and regulatory approvals)
- Discussion of proposal to date:
  - Warrants
  - Pricing
  - QF equity share
  - Alternative scenarios: base case and impact of competition; waiting for a future strategic partner
  - JAO: strategic value & risks
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  - Legal issues